



B. L. Jain

B.Com., (Hons.) F.C.A.

R. B. Golecha

B.Com., (Hons.) F.C.A.

S. B. Dudhawat

B.Com., (Hons.) F.C.A.

Parag Jain

B.Com., F.C.A., D.I.S.A.

Anuj Golecha

B.Com., F.C.A., D.I.S.A.

Vishal Sheth

B.Com., F.C.A.

Independent Auditors Report

To The Board of Directors Of Shri Kalyan Holdings Limited

1. We have audited the accompanying Statement of Financial Results of Shri Kalyan Holdings Limited ("the Company") for the year ended on March 31, 2017 ("the statement"), being submitted by company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations , 2015, as modified by the Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016. This statement, which is the responsibility of Company's Management and approved by the Board of Directors, has been prepared on the basis of the related financial statements which is in accordance with the Accounting standards prescribed under Section 133 of the Companies Act , 2013, as applicable and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the statement.
2. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those standards require that we comply with ethical requirements to plan and perform the audit to obtain reasonable assurance about whether the statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the statement. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the Statement, whether due to fraud and error. In making those risk assessments , the auditor considers internal control , relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances , but not for the purpose of expressing an opinion on the effectiveness of the Companies internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the statement.

We believe that audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

3. In our opinion and to the best of our information and according to the explanations given to us the statement:
 - (i) is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations ,2015, as modified by the Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016; and





- (ii) gives a true and fair view in conformity with the aforesaid Accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the year ended March 31, 2017.
4. The statement includes the results for the quarter ended March 31, 2017 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

Place: Mumbai
Date: 29.05.2017

For, Banshi Jain & Associates
Chartered Accountants




Anuj B. Golecha
Partner
M. No. 117617

Shri Kalyan Holdings Limited
 CIN: L67120MH1993PLC070526
 Registered Office : Saptashrungi Apartment, Flat No -1, Ground Floor, Plot No - 282 A & 285, Sarsole (G.E.S.) Sector-6,Nerul (W),
 Navi Mumbai, Maharashtra-400706
 Corporate Office : B-19, Lal Bahadur Nagar East, Behind Kesar Kothi, J.L.N. Marg, Jaipur-302017 (Rajasthan)
 E-mail : shriKalyan25@hotmail.com Website : www.shrikalyan.com
 (Rs. In Lakhs, except share and per equity share data)

Statement of Audited Financial Results for the Quarter and Year ended March 31, 2017

Particulars	Quarter Ended		Year Ended	
	31.03.2017 Audited	31.12.2016 Unaudited	31.03.2016 Audited	31.03.2017 Audited
1 Income from operations				
(a) Net Sales/Income from Operations	232.35	208.94	147.90	801.81
(b) Other Operating Income	0.00	0.00	0.00	0.00
Total Income from Operations (a+b)	232.35	208.94	147.90	801.81
2 Expenses				
a) Cost of material consumed	0.00	0.00	0.00	0.00
b) Purchase of stock-in-trade	9.87	0.00	0.00	10.08
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	3.12	0.00	6.05	28.76
d) Employee benefits expense	7.12	11.30	5.66	30.36
e) Depreciation and amortisation expense	6.88	7.17	7.40	28.95
f) Other expenditure	16.18	10.40	15.47	44.28
Total Expenses	43.17	28.87	34.58	142.42
3 Profit/Loss from operations before other income, finance costs and exceptional items(1-2)	189.18	180.07	113.32	659.39
4) Other Income	0.00	0.00	0.00	0.00
5 Profit/Loss from ordinary activities before finance costs & exceptional items (3+4)	189.18	180.07	113.32	659.39
6) Finance cost	167.36	166.27	106.61	605.47
7 Profit/Loss from ordinary activities after finance costs but before exceptional items (5-6)	21.82	13.80	6.71	53.92
8) Exceptional Items	0.00	0.00	0.00	0.00
9 Profit/Loss from ordinary activities before Tax(7-8)	21.82	13.80	6.71	53.92
10) Tax Expense (Deferred Tax Liability rev. & Income Tax adjustment of prior years)	-0.50	0.00	0.00	-0.50
11 Net Profit/Loss from ordinary Activities After Tax (9-10)	22.32	13.80	6.71	54.42
12) Extraordinary Items	0.00	0.00	0.00	0.00
13 Net Profit/(Loss) for the period (11-12)	22.32	13.80	6.71	54.42
14) Paid Up Equity Share Capital (Ordinary shares of Rs. 10/- each)	997.45	997.45	997.45	997.45
15) Reserves Excluding Revaluation Reserves as per balance sheet of the previous accounting year	-	-	-	-265.67
16) i. Earning Per Share (not annualised)	0.22	0.14	0.07	0.55
(a) Basic	0.22	0.14	0.07	0.55
(b) Diluted	0.22	0.14	0.07	0.55

**FOR BANSHI JAIN & ASSOCIATES
 CHARTERED ACCOUNTANTS**

[Signature]
PARTNER



Segment wise Revenue, Results and Capital Employed along with the quarterly results

Particulars	Quarter Ended		31.03.2016 Audited	31.03.2017 Audited	Year Ended 31.03.2016 Audited
	31.03.2017 Audited	31.12.2016 Unaudited			
1 Segment Revenue					
Financing Activity	217.47	211.35	141.28	764.76	448.52
Investment & Trading of Securities	14.88	-4.37	6.20	35.10	7.65
Total	232.35	206.98	147.48	799.86	456.17
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00
Net sales/Income From Operations	232.35	206.98	147.48	799.86	456.17
2 Segment Results					
Financing Activity	51.27	46.39	34.44	164.09	104.47
Investment & Trading of Securities	1.83	-4.39	0.15	-3.89	1.22
Total	53.10	42.00	34.59	160.20	105.69
Less Un-allocable	31.28	28.20	27.88	106.28	90.68
Total Profit Before Tax	21.82	13.80	6.71	53.92	15.01
3 Capital Employed					
Segment assets - Segment Liabilities					
Financing Activity	560.43	503.91	458.76	560.43	458.76
Investment & Trading of Securities	37.72	40.84	66.48	37.72	66.48
Unallocated	137.51	136.99	153.44	137.51	153.44
Total	735.66	681.74	678.68	735.66	678.68

Notes :

- (i) The above results were reviewed by the audit committee and thereafter approved by the Board of Directors at their respective meetings held on 29th May, 2017.
- (ii) The above results for quarter and year ended March 31, 2017 have been audited by the Statutory Auditor of the Company
- (iii) The EPS has been computed in accordance with the Accounting Standard (AS-20).
- (iv) Provision for income tax has been made in accordance with AS-22 issued by ICAI
- (v) There has been no change in the Accounting Policies followed during the financial year ended March 31, 2017 as compared to the preceeding financial year ended March 31, 2016.
- (vi) Previous year/period figures have been regrouped and re-classified, wherever considered necessary, to make them comparable.
- (vii) No investor (s)/shareholder (s) Complaint is pending during the quarter ended on 31st March, 2017.

Place : Jaipur
Date : 29.05.2017

For Shri Kalyan Holdings Limited

Rajendra Kumar Jain
Chairman cum Whole-time Director
DIN:00168151



**FOR BANSHI JAIN & ASSOCIATES
CHARTERED ACCOUNTANTS**

(Signature)
PARTNER

SHRI KALYAN HOLDINGS LIMITED

CIN: L67120MH1993PLC070526

Regd office: Saptashringi Apartment, Flat No -1 Ground Floor, Plot No - 282 A & 285, Sarsole (G.E.S.) Sector-6, Nerul (West), Navi Mumbai-400706

Corporate/correspondence office: B-19, LalBahadur Nagar East, Behind KesarKothi, J.L.N. Marg, Jaipur-302017, (Rajasthan)

Tel. No & Fax. : 0141-2554270, 0141-4034062

Website: www.shrikalyan.com, E-Mail: shrikalyan25@hotmail.com

Statement of Assets and Liabilities as at 31st March, 2017

		Rs. In Lacs	
Particulars		Year Ended on 31.03.2017 Audited	Year Ended on 31.03.2016 Audited
A	EQUITY AND LIABILITIES		
	1 Shareholders' funds		
	(a) Share capital	998.78	998.78
	(b) Reserves and surplus	(265.67)	(320.10)
	Sub-total - Shareholders' funds	733.11	678.68
	2. Share application money pending allotment	0.00	0.00
	3. Non-current liabilities		
	(a) Long-term borrowings	34.23	59.21
	(b) Deferred tax liabilities (net)	2.55	3.05
	(c) Other long-term liabilities	0.00	0.00
	(d) Long-term provisions	12.62	8.73
	Sub-total - Non-current liabilities	49.40	70.99
	4. Current liabilities		
	(a) Short-term borrowings	4488.35	3031.42
	(b) Trade payables	0.00	0.00
	(c) Other current liabilities	52.59	44.54
	(d) Short-term provisions	0.00	0.00
	Sub-total - Current liabilities	4540.94	3075.96
	TOTAL - EQUITY AND LIABILITIES	5323.45	3825.63
B	ASSETS		
	1. Non-current assets		
	(a) Fixed assets	118.09	175.25
	(b) Non-current investments	1.20	1.20
	(c) Deferred tax assets (net)	0.00	0.00
	(d) Long-term loans and advances	5054.67	3492.06
	(e) Other non-current assets	0.00	0.00
	Sub-total - Non-current assets	5173.96	3668.51
	2 Current assets		
	(a) Current investments	0.00	0.00
	(b) Inventories	37.72	66.48
	(c) Trade receivables	0.29	0.27
	(d) Cash and cash equivalents	25.59	30.03
	(e) Short-term loans and advances	85.89	60.34
	(f) Other current assets	0.00	0.00
	Sub-total - Current assets	149.49	157.12
	Total - Assets	5323.45	3825.63

Place: Jaipur
Date: 29.05.2017

For Shri Kalyan Holdings Limited

Rajendra Kumar Jain
Chairman cum Whole Time Director
DIN: 00168151



For BANSHI JAIN & ASSOCIATES
CHARTERED ACCOUNTANTS

[Signature]
PARTNER



SHRI KALYAN HOLDINGS LIMITED

CIN: L67120MH1993PLC070526

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(Rajasthan)

Tel. No & Fax. : 0141-2554270, 0141-4034062

Website: www.shrikalyan.com, E-Mail: shrikalyan25@hotmail.com

To,
The Manager,
Department of Corporate Services,
BSE Ltd.,
25th Floor, P. J. Towers, Dalal Street,
Fort, Mumbai - 400 001

Date: 29.05.2017

Sub.: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and read with SEBI Circular CIR/CFD/CMD/56/2016 dated 27.05.2016

Ref: Shri Kalyan Holdings Limited, Scrip code: 532083

Respected Sir/Ma'am,

We, Rajendra Kumar Jain, Chairman Cum Whole-Time Director and Ashok Kumar Jain, Chief Financial Officer of the Company, hereby declare that, the Statutory Auditors of the Company, M/s Banshi Jain & Associates, Chartered Accountants, Mumbai (FRN: 100990W) have issued their Audit Report with unmodified opinion on Audited Financial Results of the Company for the quarter and year ended on 31st March, 2017.

This declaration is given in compliance to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016, vide notification No. SEBI/LAD-NRO/GN/2016-17/001 dated 25.05.2016 and Circular No. CIR/CFD/CMD/56/2016 dated 27.05.2016.

Kindly take this declaration on your records.

Thanking You,
Yours faithfully,
FOR SHRI KALYAN HOLDINGS LIMITED


RAJENDRA KUMAR JAIN
CHAIRMAN CUM
WHOLE-TIME DIRECTOR
DIN: 00168151


ASHOK KUMAR JAIN
CHIEF FINANCIAL OFFICER